T 63.315: 998/12

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

DECEMBER 31, 1998

(Details may not add to totals)

UNIV OF FLA LIB ★ DOCUMENTS DEPT ★ JAN 15 1999 ★ U S DEPOSITORY

TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, DECEMBER 31, 1998 AND COMPARATIVE FIGURES FOR DECEMBER 31, 1997

(Amount in millions of dollars)

Title	DECEMBER 31, 1998		DECEMBER 31,1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills	[1] 4.810	$690,986	[1] 5.463	$715,394
Treasury Notes	6.234	1,960,668	6.397	2,106,049
Treasury Bonds	8.645	621,166	8.823	587,335
Treasury Inflation-Indexed Notes	3.641	50,595	3.616	33,039
Treasury Inflation-Indexed Bonds	3.710	17,042	N/A	N/A
Federal Financing Bank [2]	8.917	15,000	8.917	15,000
Total Marketable	[3] **6.410**	**3,355,457**	[3] **6.635**	**3,456,817**
Nonmarketable:				
Domestic Series	7.932	29,995	7.931	29,995
Foreign Series	6.978	34,322	7.300	36,159
R.E.A. Series	5.000	1	5.000	1
State and Local Government Series	5.769	165,287	6.234	124,081
United States Savings Securities	6.363	180,326	6.407	181,209
Government Account Series	6.873	1,840,012	7.312	1,666,650
Total Nonmarketable	**6.752**	**2,249,944**	**7.164**	**2,038,096**
Total Interest-bearing Debt	[3] **6.548**	**5,605,401**	[3] **6.832**	**5,494,913**
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit	.....	531	.....	535
Subject to the Statutory Debt Limit	.....	8,285	.....	6,940
Total Noninterest-bearing Debt	.....	**8,816**	.....	**7,475**
Total Public Debt Outstanding	.....	**5,614,217**	.....	**5,502,388**

TABLE II -- STATUTORY DEBT LIMIT, DECEMBER 31, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding	$5,614,217
Less amounts not subject to limit:	
Noninterest-bearing Debt	531
Unamortized Discount [4]	69,208
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,529,477
Other debt subject to limit:	
Guaranteed Debt of Government agencies	198
Total Debt Subject to limit	**5,529,676**
Statutory Debt Limit [5]	5,950,000
Balance of Statutory Debt Limit	420,324

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Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: [a]							
Marketable:							
Treasury Bills (Maturity Value): [6] [c]							
CUSIP:	Yield:						
912795 BS9	5.065	01/08/98	01/07/99	01/07/99	17,837	.....	40,972
	5.010	07/09/98			12,181		
	4.155	10/08/98			10,954		
AX9	5.025	07/16/98	01/14/99	01/14/99	11,213	.....	23,188
	3.905	10/15/98			11,975		
AY7	5.045	07/23/98	01/21/99	01/21/99	11,135	.....	47,375
	3.850	10/22/98			11,240		
	4.670	11/03/98			25,000		
AZ4	5.015	07/30/98	01/28/99	01/28/99	11,562	.....	23,157
	4.070	10/29/98			11,595		
BT7	4.965	02/05/98	02/04/99	02/04/99	19,190	.....	42,558
	5.030	08/06/98			11,967		
	4.425	11/05/98			11,401		
BA8	4.940	08/13/98	02/11/99	02/11/99	11,457	.....	23,422
	4.470	11/12/98			11,965		
BB6	4.945	08/20/98	02/18/99	02/18/99	11,863	.....	23,485
	4.400	11/19/98			11,622		
BC4	4.940	08/27/98	02/25/99	02/25/99	11,299	.....	22,973
	4.450	11/27/98			11,675		
BU4	5.125	03/05/98	03/04/99	03/04/99	17,973	.....	40,763
	4.830	09/03/98			11,691		
	4.435	12/03/98			11,099		
BD2	4.790	09/10/98	03/11/99	03/11/99	11,326	.....	23,349
	4.320	12/10/98			12,023		
BE0	4.755	09/17/98	03/18/99	03/18/99	11,388	.....	22,863
	4.385	12/17/98			11,475		
BF7	4.615	09/24/98	03/25/99	03/25/99	11,302	.....	22,507
	4.440	12/24/98			11,205		
BV2	5.110	04/02/98	04/01/99	04/01/99	16,751	.....	39,490
	4.455	10/01/98			11,261		
	4.520	12/31/98			11,478		
BG5	4.185	10/08/98	04/08/99	04/08/99	11,672	.....	11,672
BH3	4.090	10/15/98	04/15/99	04/15/99	12,192	.....	12,192
BJ9	3.865	10/22/98	04/22/99	04/22/99	11,711	.....	11,711
BW0	5.125	04/30/98	04/29/99	04/29/99	15,344	.....	26,630
	4.155	10/29/98			11,286		
BK6	4.360	11/05/98	05/06/99	05/06/99	12,255	.....	12,255
BL4	4.500	11/12/98	05/13/99	05/13/99	11,825	.....	11,825
BM2	4.430	11/19/98	05/20/99	05/20/99	11,880	.....	11,880
BX8	5.150	05/28/98	05/27/99	05/27/99	15,540	.....	27,158
	4.430	11/27/98			11,618		
BN0	4.410	12/03/98	06/03/99	06/03/99	11,862	.....	11,862
BP5	4.375	12/10/98	06/10/99	06/10/99	12,614	.....	12,614
BQ3	4.390	12/17/98	06/17/99	06/17/99	12,121	.....	12,121
BY6	5.130	06/25/98	06/24/99	06/24/99	15,093	.....	25,647
	4.440	12/24/98			10,554		
BR1	4.525	12/31/98	07/01/99	07/01/99	11,060	.....	11,060
BZ3	5.095	07/23/98	07/22/99	07/22/99	15,769	.....	15,769
CA7	5.000	08/20/98	08/19/99	08/19/99	15,756	.....	15,756
CB5	4.505	09/17/98	09/16/99	09/16/99	15,440	.....	15,440
CC3	4.055	10/15/98	10/14/99	10/14/99	16,670	.....	16,670
CD1	4.400	11/12/98	11/12/99	11/12/99	16,254	.....	16,254
CE9	4.305	12/10/98	12/09/99	12/09/99	16,369	.....	16,369
Total Treasury Bills.....		.....	.....	.....	690,986	.....	690,986
Treasury Notes: [7] [d]							
CUSIP:	Series: Interest Rate:						
912827 D74	E 6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
N65	J 5	01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
2F8	AB 5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
XE7	A 8-7/8 [8]	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
W73	W 5	02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
P22	K 5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
2K7	AC 5-7/8	02/28/97	02/28/99	02/28-08/31	19,916	.....	19,916
P48	L 5-7/8	03/31/94	03/31/99	03/31-09/30	12,780	.....	12,780
2N1	AD 6-1/4	03/31/97	03/31/99	03/31-09/30	19,798	.....	19,798
E81	F 7	04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
P63	M 6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
2R2	AE 6-3/8	04/30/97	04/30/99	04/30-10/31	19,353	.....	19,353
XN7	B 9-1/8 [8]	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
X72	X 6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
Q21	N 6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
2V3	AF 6-1/4	06/02/97	05/31/99	05/31-11/30	18,575	.....	18,575
Q47	P 6-3/4	06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
2X9	AG 6	06/30/97	06/30/99	06/30-12/31	17,862	.....	17,862

Loan Description				Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
							Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:									
CUSIP:	Series:	Interest Rate:							
912827 F98	G	6-3/8		07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
Q62	Q	6-7/8		08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
3B6	AH	5-7/8		07/31/97	07/31/99	01/31-07/31	16,839	.....	16,839
XW7	C	8	8	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
Y89	Y	6		08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
R20	R	6-7/8		08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
3F7	AJ	5-7/8		09/02/97	08/31/99	02/28-08/31	17,215	.....	17,215
R46	S	7-1/8		09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
3H3	AK	5-3/4	8	09/30/97	09/30/99	03/31-09/30	17,487	.....	17,487
H21	H	6		10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
R61	T	7-1/2		10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
3K6	AL	5-5/8	8	10/31/97	10/31/99	04/30-10/31	16,824	.....	16,824
YE6	D	7-7/8	8	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
Z96	Z	5-7/8		11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
S29	U	7-3/4		11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
3P5	AM	5-5/8	8	12/01/97	11/30/99	05/31-11/30	17,051	.....	17,051
S45	V	7-3/4		01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
3R1	AN	5-5/8	8	12/31/97	12/31/99	06/30-12/31	16,747	.....	16,747
J37	E	6-3/8		01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
S60	G	7-3/4		01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
3U4	Y	5-3/8	8	02/02/98	01/31/00	01/31-07/31	17,502	.....	17,502
YN6	A	8-1/2	8	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
2H4	U	5-7/8		02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
T28	H	7-1/8		02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
3Y6	Z	5-1/2	8	03/02/98	02/29/00	02/28-08/31	17,776	.....	17,776
T44	J	6-7/8		03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
4A7	AB	5-1/2	8	03/31/98	03/31/00	03/31-09/30	17,206	.....	17,206
K43	F	5-1/2		04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
T69	K	6-3/4		05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
4C3	AC	5-5/8	8	04/30/98	04/30/00	04/30-10/31	15,634	.....	15,634
YW6	B	8-7/8	8	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
2T8	V	6-3/8		05/15/97	05/15/00	05/15-11/15	20,763	.....	20,763
U26	L	6-1/4		05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752
4G4	AD	5-1/2	8	06/01/98	05/31/00	05/31-11/30	16,580	.....	16,580
U42	M	5-7/8		06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
4J8	AE	5-3/8	8	06/30/98	06/30/00	06/30-12/31	14,939	.....	14,939
U67	N	6-1/8		07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
4M1	AF	5-3/8	8	07/31/98	07/31/00	01/31-07/31	18,683	.....	18,683
ZE5	C	8-3/4	8	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
3D2	W	6		08/15/97	08/15/00	02/15-08/15	18,053	.....	18,053
V25	P	6-1/4		08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
4Q2	AG	5-1/8	8	08/31/98	08/31/00	02/28-08/31	20,029	.....	20,029
V41	Q	6-1/8		10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
4R0	AH	4-1/2	8	09/30/98	09/30/00	03/31-09/30	19,269	.....	19,269
V66	R	5-3/4		10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
4T6	AJ	4	8	11/02/98	10/31/00	04/30-10/31	20,525	.....	20,525
ZN5	D	8-1/2	8	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
3M2	X	5-3/4	8	11/17/97	11/15/00	05/15-11/15	16,036	.....	16,036
W24	S	5-5/8		11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
4W9	AK	4-5/8	8	11/30/98	11/30/00	05/31-11/30	20,158	.....	20,158
W40	T	5-1/2		01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
4X7	AL	4-5/8	8	12/31/98	12/31/00	06/30-12/31	19,477	.....	19,477
W65	E	5-1/4		01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
ZX3	A	7-3/4	8	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313
3W0	S	5-3/8	8	02/17/98	02/15/01	02/15-08/15	15,367	.....	15,367
X23	F	5-5/8		02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
X49	G	6-3/8		04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
X64	H	6-1/4		04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
A85	B	8	8	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
4E9	T	5-5/8	8	05/15/98	05/15/01	05/15-11/15	12,874	.....	12,874
Y22	J	6-1/2		05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722
Y48	K	6-5/8		07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8		07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8	8	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2		09/30/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8		09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4		10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2	8	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8		12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8		12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4		01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4		02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8		03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8		04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2	8	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2		06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
2Y7	H	6-1/4		06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8 [8]	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8 [8]	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4 [8]	10/31/97	10/31/02	04/30-10/31	11,737	.....	11,737
3Q3	P	5-3/4 [8]	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
3S9	Q	5-5/8 [8]	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
3V2	C	5-1/2 [8]	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
J78	A	6-1/4 [8]	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3	D	5-1/2 [8]	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
4B5	E	5-1/2 [8]	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
4D1	F	5-3/4 [8]	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
4H2	G	5-1/2 [8]	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
4K5	H	5-3/8 [8]	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
L83	B	5-3/4 [8]	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
4N9	J	5-1/4 [8]	08/17/98	08/15/03	02/15-08/15	19,852	.....	19,852
4U3	K	4-1/4 [8]	11/16/98	11/15/03	05/15-11/15	18,626	.....	18,626
N81	A	5-7/8 [8]	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4 [8]	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4 [8]	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8 [8]	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2 [8]	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2 [8]	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2 [8]	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8 [8]	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8 [8]	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8 [8]	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7 [8]	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2 [8]	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4 [8]	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8 [8]	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8 [8]	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8	B	5-1/2 [8]	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6	C	5-5/8 [8]	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
4V1	D	4-3/4 [8]	11/16/98	11/15/08	05/15-11/15	13,488	.....	13,488
Total Treasury Notes.....			.....	.....	.....	1,960,668	.....	1,960,668
Treasury Bonds: [7] [d]								
CUSIP:		Interest Rate:						
912810 BU1		8-1/4	05/15/75	05/15/05 [9] 05/15/00	05/15-11/15	4,246	(22)	4,224
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5		7-5/8	02/15/77	02/15/07 [9] 02/15/02	02/15-08/15	4,249	(15)	4,234
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0		7-7/8	11/15/77	11/15/07 [9] 11/15/02	05/15-11/15	1,495	.....	1,495
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0		8-3/8	08/15/78	08/15/08 [9] 08/15/03	02/15-08/15	2,103	.....	2,103
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6		8-3/4	11/15/78	11/15/08 [9] 11/15/03	05/15-11/15	5,230	.....	5,230
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1		9-1/8	05/15/79	05/15/09 [9] 05/15/04	05/15-11/15	4,606	.....	4,606
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2		10-3/8	11/15/79	11/15/09 [9] 11/15/04	05/15-11/15	4,201	.....	4,201
DM7		11-5/8 [8]	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8		11-3/4	02/15/80	02/15/10 [9] 02/15/05	02/15-08/15	2,647	(153)	2,494
CP1		10	05/15/80	05/15/10 [9] 05/15/05	05/15-11/15	2,987	.....	2,987
DQ8		12 [8]	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6		10-3/4 [8]	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5		12-3/4	11/17/80	11/15/10 [9] 11/15/05	05/15-11/15	4,736	.....	4,736
DU9		9-3/8 [8]	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8		13-7/8	05/15/81	05/15/11 [9] 05/15/06	05/15-11/15	4,609	.....	4,609

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP: Interest Rate:						
912810 CY2 14	11/16/81	11/15/11 11/15/06 [9]	05/15-11/15	4,901	.....	4,901
DB1 10-3/8	11/15/82	11/15/12 11/15/07 [9]	05/15-11/15	11,032	.....	11,032
DF2 12	08/15/83	08/15/13 08/15/08 [9]	02/15-08/15	14,755	.....	14,755
DJ4 13-1/4	05/15/84	05/15/14 05/15/09 [9]	05/15-11/15	5,007	.....	5,007
DL9 12-1/2	08/15/84	08/15/14 08/15/09 [9]	02/15-08/15	5,128	.....	5,128
DN5 11-3/4 [8]	11/15/84	11/15/14 11/15/09 [9]	05/15-11/15	6,006	.....	6,006
DP0 11-1/4 [8]	02/15/85	02/15/15	02/15-08/15	12,668	.....	12,668
DS4 10-5/8 [8]	08/15/85	08/15/15	02/15-08/15	7,150	.....	7,150
DT2 9-7/8 [8]	11/15/85	11/15/15	05/15-11/15	6,900	.....	6,900
DV7 9-1/4 [8]	02/15/86	02/15/16	02/15-08/15	7,267	.....	7,267
DW5 7-1/4 [8]	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3 7-1/2 [8]	11/15/86	11/15/16	05/15-11/15	18,864	.....	18,864
DY1 8-3/4 [8]	05/15/87	05/15/17	05/15-11/15	18,194	.....	18,194
DZ8 8-7/8 [8]	08/15/87	08/15/17	02/15-08/15	14,017	.....	14,017
EA2 9-1/8 [8]	05/16/88	05/15/18	05/15-11/15	8,709	.....	8,709
EB0 9 [8]	11/22/88	11/15/18	05/15-11/15	9,033	.....	9,033
EC8 8-7/8 [8]	02/15/89	02/15/19	02/15-08/15	19,251	.....	19,251
ED6 8-1/8 [8]	08/15/89	08/15/19	02/15-08/15	20,214	.....	20,214
EE4 8-1/2 [8]	02/15/90	02/15/20	02/15-08/15	10,229	.....	10,229
EF1 8-3/4 [8]	05/15/90	05/15/20	05/15-11/15	10,159	.....	10,159
EG9 8-3/4 [8]	08/15/90	08/15/20	02/15-08/15	21,419	.....	21,419
EH7 7-7/8 [8]	02/15/91	02/15/21	02/15-08/15	11,113	.....	11,113
EJ3 8-1/8 [8]	05/15/91	05/15/21	05/15-11/15	11,959	.....	11,959
EK0 8-1/8 [8]	08/15/91	08/15/21	02/15-08/15	12,163	.....	12,163
EL8 8 [8]	11/15/91	11/15/21	05/15-11/15	32,798	.....	32,798
EM6 7-1/4 [8]	08/17/92	08/15/22	02/15-08/15	10,353	.....	10,353
EN4 7-5/8 [8]	11/16/92	11/15/22	05/15-11/15	10,700	.....	10,700
EP9 7-1/8 [8]	02/16/93	02/15/23	02/15-08/15	18,374	.....	18,374
EQ7 6-1/4 [8]	08/16/93	08/15/23	02/15-08/15	22,909	.....	22,909
ES3 7-1/2 [8]	08/15/94	11/15/24	05/15-11/15	11,470	.....	11,470
ET1 7-5/8 [8]	02/15/95	02/15/25	02/15-08/15	11,725	.....	11,725
EV6 6-7/8 [8]	08/15/95	08/15/25	02/15-08/15	12,602	.....	12,602
EW4 6 [8]	02/15/96	02/15/26	02/15-08/15	12,905	.....	12,905
EX2 6-3/4 [8]	08/15/96	08/15/26	02/15-08/15	10,894	.....	10,894
EY0 6-1/2 [8]	11/15/96	11/15/26	05/15-11/15	11,493	.....	11,493
EZ7 6-5/8 [8]	02/18/97	02/15/27	02/15-08/15	10,456	.....	10,456
FA1 6-3/8 [8]	08/15/97	08/15/27	02/15-08/15	10,736	.....	10,736
FB9 6-1/8 [8]	11/15/97	11/15/27	05/15-11/15	22,519	.....	22,519
FE3 5-1/2 [8]	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776
FF0 5-1/4 [8]	11/16/98	11/15/28	05/15-11/15	10,947	.....	10,947
Total Treasury Bonds.....	.....	.....	.....	621,357	(191)	621,166
Treasury Inflation-Indexed Notes: [7 d]						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8 [8]	07/15/97	07/15/02	01/15-07/15	16,817	402	17,220
2M3 A 3-3/8 [8]	02/06/97	01/15/07	01/15-07/15	15,758	552	16,310
3T7 A 3-5/8 [8]	01/15/98	01/15/08	01/15-07/15	16,812	253	17,065
Total Treasury Inflation-Indexed Notes.....	.....	.....	.....	49,387	1,208	50,595
Treasury Inflation-Indexed Bonds: [7 d]						
CUSIP: Interest Rate:						
912810 FD5 3-5/8 [8]	04/15/98	04/15/28	04/15-10/15	16,808	233	17,042
Total Treasury Inflation-Indexed Bonds.....	.....	.....	.....	16,808	233	17,042
Federal Financing Bank.....	Various	Various	Various	15,000	.....	15,000
Total Marketable.....	.....	.....	.....	**3,354,206**	**1,251**	**3,355,457**

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A)	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B)	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series	.....	.....	.....	29,995	.....	29,995
Foreign Series: [d]						
Bills 1/14/99	07/16/98	01/14/99	01/14/99	100	.....	100
Bills 2/4/99	11/20/98	02/04/99	02/04/99	200	.....	200
Bills 2/18/99	11/20/98	02/18/99	02/18/99	200	.....	200
Bills 3/4/99	11/20/98	03/04/99	03/04/99	200	.....	200
Bills 3/18/99	11/20/98	03/18/99	03/18/99	200	.....	200
Bills 4/1/99	11/20/98	04/01/99	04/01/99	200	.....	200
Bills 4/15/99	11/20/98	04/15/99	04/15/99	200	.....	200
Bills 4/29/99	11/20/98	04/29/99	04/29/99	200	.....	200
Bills 5/6/99	11/20/98	05/06/99	05/06/99	200	.....	200
Bills 5/20/99	11/20/98	05/20/99	05/20/99	200	.....	200
Bills 8/2/99	12/01/98	08/02/99	08/02/99	175	.....	175
Bills 9/1/99	12/01/98	09/01/99	09/01/99	175	.....	175
Zero-coupon Treasury bond [10]	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond [10]	12/18/90	03/31/20	03/31/20	7,258	(2,282)	4,976
Zero-coupon Treasury bond [10]	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series	.....	.....	.....	46,413	(12,091)	34,322
R.E.A. Series:						
5% Treasury Certificates of Indebtedness	Various	.....	Semiannually	48	(47)	1
Total R.E.A. Series	.....	.....	.....	48	(47)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)	Various	.....	At maturity	46,198	(40,541)	5,658
Treasury Time Deposit - Notes (Various rates)	Various	.....	Various	221,304	(84,646)	136,658
Treasury Special Zero's - Notes	Various	.....		300	(287)	14
Treasury Time Deposit - Bonds (Various rates)	Various	.....	Various	31,441	(8,644)	22,797
Treasury Demand Deposit [10]	Various	.....	Daily	965	(804)	161
Total State and Local Government Series	.....	.....	.....	300,209	(134,921)	165,287
United States Savings Securities:						
United States Savings Bonds: [11 d]						
Series E [12]	Various	On demand	At redemption	176,853	(128,850)	48,003
Series EE [12]	Various	On demand	At redemption	197,711	(77,992)	119,719
Series E, EE, and I Unclassified [12]	Various	On demand	At redemption	328	(656)	(328)
Series H	Various	On demand	Semiannually	6,179	(5,061)	1,118
Series HH	Various	On demand	Semiannually	16,553	(5,090)	11,462
Series H and HH Unclassified	Various	On demand	Semiannually	13	*	13
Series I [12]	Various	On demand	At redemption	99	(1)	98
Total United States Savings Bonds	.....	.....	.....	397,736	(217,650)	180,086
United States Savings Notes [11 d]	Various	On demand	At redemption	837	(669)	168
United States Individual Retirement Bonds [13 d]	Various	On demand	At redemption	79	(65)	14
United States Retirement Plan Bonds [14]	Various	On demand	At redemption	364	(306)	58
Total United States Savings Securities	.....	.....	.....	399,016	(218,690)	180,326

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement	1,641	(8)	1,633
Airport and Airway Trust Fund	15,027	(2,952)	12,075
Albanian Claims Fund, Treasury Department	1	.....	1
Aquatic Resources Trust Fund	1,161	(68)	1,093
Armed Forces Retirement Home Trust Fund	102	.....	102
Assessment Funds, Office of the Comptroller of the Currency	217	.....	217
Assets Forfeiture Fund, Justice	333	.....	333
Aviation Insurance Revolving Fund	75	.....	75
Bank Insurance Fund, The	28,440	(458)	27,982
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital	*	.....	*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President	2	.....	2
Bosnia Federation Defense Fund - Saudi Arabia, United Arab Emirates, Kuwait, Et. Al., Department of State	44	.....	44
Capitol Preservation Fund, U.S. Capitol Preservation Commission	27	.....	27
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation	7	.....	7
Civil Service Retirement and Disability Fund, Office of Personnel Management	527,802	(83,283)	444,519
Claims Court Judges Retirement Fund	7	.....	7
Coast Guard General Gift Fund	2	.....	2
Cochiti Wet Fields Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs	2	.....	2
Commissary Funds, Federal Prisons	94	.....	94
Community Development Credit Union Revolving Fund, National Credit Union Administration	2	.....	2
Conditional Gift Fund, General, Department of State	2	.....	2
Contributions, American Battle Monuments Commission	8	.....	8
Cooperative Fund (Papago), Bureau of Indian Affairs	34	(6)	28
Court of Veterans Appeals Retirement Fund	4	.....	4
Defense Cooperation Account, Defense	1	.....	1
Department of Defense, Education Benefits Fund	583	.....	583
Department of Defense Military Retirement Fund	161,091	(12,125)	148,966
Department of the Air Force General Gift Fund	1	(*)	1
Department of the Army General Gift Fund	1	.....	1
Department of the Navy General Gift Fund	1	.....	1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs	9	.....	9
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service	1,687	.....	1,687
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service	*	.....	*
District of Columbia Judges Retirement Fund	6	.....	6
Eisenhower Exchange Fellowship Program Trust Fund	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management	8,729	(2,722)	6,006
Employees' Life Insurance Fund, Office of Personnel Management	19,539	.....	19,539
Endeavor Teacher Fellowship Trust Fund	*	.....	*
Environmental Policy and Conflict Resolution Act of 1998	4	.....	4
Escrow Account, National Labor Relations Board	17	(*)	17
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs	1	.....	1
Esther Cattell Schmitt Gift Fund, Treasury	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury	14,418	.....	14,418
Export-Import Bank of the United States, Liquidating Account	837	(4)	833
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,309	.....	1,309
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	404	.....	404
Federal Disability Insurance Trust Fund	99,174	(20,959)	78,215
Federal Hospital Insurance Trust Fund	152,876	(32,137)	120,739
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development	228	.....	228
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development	8	.....	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development	22	.....	22
FHA - Liquidating Account, Housing and Urban Development	15,049	.....	15,049
Federal Old-Age and Survivors Insurance Trust Fund	789,470	(127,094)	662,376
Federal Reserve Bank of New York, Fiscal Agent for US Treasury	1,568	.....	1,568
Federal Ship Financing Escrow Fund, Maritime Administration	231	(63)	168
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration	20	(13)	7
Federal Ship Financing Fund, Revolving Fund, Maritime Administration	144	(96)	48

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Federal Supplemental District of Columbia Pension Fund	328	.....	328
Federal Supplementary Medical Insurance Trust Fund	88,513	(42,217)	46,296
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration	1	.....	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration	1	.....	1
Foreign Service Retirement and Disability Fund	10,075	(130)	9,945
FSLIC Resolution Fund, The	2,083	.....	2,083
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs	48	.....	48
German Democratic Republic Settlement Fund	8	.....	8
Gifts and Bequests, Office of the Secretary, Department of Transportation	*	.....	*
Gifts and Bequests, Treasury	*	(*)	*
Gifts and Donations, National Endowment for the Humanities	*	.....	*
Gifts and Donations, National Endowment of the Arts	*	.....	*
Gifts, Central Intelligence Agency	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development	5,601	(123)	5,477
Harbor Maintenance Trust Fund	1,424	(230)	1,194
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation	57	(1)	56
Hazardous Sustance Superfund	5,359	(77)	5,282
Highway Trust Fund	31,801	(7,851)	23,950
Indian Tribal Funds, Bureau of Indian Affairs	349	(13)	335
Individual Indian Money, Bureau of Indian Affairs	64	(24)	40
Inland Waterways Trust Fund	373	(28)	345
Iranian Claims Settlement Fund, Treasury Department	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency	5	(*)	4
James Madison Memorial Fellowship Foundation Fund	40	.....	40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission	42	(*)	42
John C. Stennis Center for Public Service Training and Development	9	(*)	9
Judicial Officers Retirement Fund	123	.....	123
Judicial Survivors Annuities Fund	316	(13)	303
Kennedy Center Revenue Bond Sinking Fund	4	(*)	4
Leaking Underground Storage Tank Trust Fund	1,338	(43)	1,295
Library of Congress Gift Fund	5	.....	5
Library of Congress Trust Fund	23	.....	23
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund	24	.....	24
National Archives Gift Fund, National Archives and Records Administration	3	.....	3
National Archives Trust Fund, National Archives and Records Administration	16	.....	16
National Credit Union Share Insurance Fund	3,806	.....	3,806
National Institutes of Health Conditional Gift Fund	*	.....	*
National Institutes of Health Unconditional Gift Fund	10	(1)	9
National Security Education Trust Fund	52	.....	52
National Service Life Insurance Fund, Department of Veterans Affairs	12,723	(471)	12,253
National Service Trust, Corporation for National and Community Services	404	(8)	397
Native American Institutions Endowment Fund	18	.....	18
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior	57	(2)	55
Nuclear Waste Disposal Fund, Department of Energy	11,454	(179)	11,274
Office of Naval Records and History Fund	1	.....	1
Oil Spill Liability Trust Fund	1,126	(22)	1,104
Oliver Wendell Holmes Devise Fund, Library of Congress	*	.....	*
Operating Fund, National Credit Union Administration	13	.....	13
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	14	.....	14
Overseas Private Investment Corporation	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account	2,994	(125)	2,869
Panama Canal Commission Compensation Fund	86	(10)	75
Panama Canal Commission Dissolution Fund	7	.....	7
Patients Benefit Fund, National Institutes of Health	1	.....	1
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy	269	.....	269
Payments to Copyright Owners, Copyright Office, Library of Congress	568	.....	568

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Pension Benefit Guaranty Corporation	15,361	(6,684)	8,677
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	22	(*)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service	*	.....	*
Prison Industries Fund, Department of Justice	51	.....	51
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	130	.....	130
Public Health Service Conditional Gift Fund, Health Resources and Services Administration	3	.....	3
Railroad Retirement Account	25,330	(5,203)	20,127
Railroad Retirement Supplemental Account	64	(7)	57
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor	21	.....	21
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor	2	.....	2
Reregistration and Expedited Processing Fund, Environmental Protection Agency	6	.....	6
Reserve Mobilization Income Insurance Fund, Defense	22	(*)	22
Retired Employees' Health Benefits Fund, Office of Personnel Management	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration	15	.....	15
Saving Association Insurance Fund, The	9,817	.....	9,817
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration	17	.....	17
Seized Assets Fund, Justice	562	.....	562
Servicemen's Group Life Insurance Fund	5	.....	5
Smithsonian Endowment Fund, Smithsonian Institution	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board	2,482	(414)	2,068
Special Investment Account	1,031	.....	1,031
Suspense, United States Customs Service	347	.....	347
Tax Court Judges Survivors Annuity Fund	7	(*)	7
Thrift Savings Fund, Federal Retirement Thrift Investment Board	27,883	.....	27,883
Treasury Deposit Funds	94	(19)	75
Treasury Forfeiture Fund	138	.....	138
Tribal Economic Recovery Funds, Bureau of Indian Affairs	41	(3)	38
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund	62	(1)	61
Trust Fund, United States Information Agency	1	.....	1
Unconditional Gift Fund, Department of State	*	.....	*
Unearned Copyright Fees, Library Of Congress	2	.....	2
Unemployment Trust Fund	83,016	(11,256)	71,760
United States Government Life Insurance Fund, Department of Veterans Affairs	92	(6)	86
United States Naval Academy General Gift Fund	7	(*)	7
United States Naval Academy Museum Fund	2	.....	2
United States Trustee System Fund, Justice	113	.....	113
Uranium Enrichment and Decommissioning Fund, Department of Energy	1,766	.....	1,766
Utah Reclamation Mitigation and Conservation Account, Interior	87	.....	87
Vaccine Injury Compensation Trust Fund	1,307	(18)	1,289
Veterans Reopened Insurance Fund	547	(20)	527
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs	1,729	(52)	1,677
Vietnam Claims Fund, Financial Management Service	*	.....	*
Voluntary Separation Incentive Fund, Defense	896	(1)	894
Wage and Hour and Public Contracts Restitution Fund, Labor	7	.....	7
War-Risk Insurance Revolving Fund, Maritime Administration	29	.....	29
Total Government Account Series	2,197,262	(357,250)	1,840,012
Total Nonmarketable	**2,972,943**	**(722,999)**	**2,249,944**
Total Interest-bearing Debt	**6,327,149**	**(721,748)**	**5,605,401**
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes [15]			269
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [16]			65
Silver Certificates (Act of June 24, 1967) [17]			185
Other			11
Total Not Subject to the Statutory Debt Limit			531
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds [b e]			1,737
United States Savings Stamps			45
Matured Treasury Bonds, at various interest rates			57
Matured Treasury Notes, at various interest rates			66
Matured United States Savings Bonds			6,278
Matured United States Savings Notes			95
Other			7
Total Subject to the Statutory Debt Limit			8,285
Total Noninterest-bearing Debt			**8,816**
Total Public Debt Outstanding			**5,614,217**

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, DECEMBER 31, 1998

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable [18]	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM	Various	Various	01/01 - 07/01	Various	196
Special Risk Insurance Fund:					
Debentures, Series PP	Various	Various	01/01 - 07/01	6-7/8	1
Total Unmatured debt					197
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal					1
Interest					*
Total Matured debt					1
Total					198

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1999 [19]		Fiscal Year 1998 Total
NOVEMBER	Fiscal Year to Date	
$105,534.08	$142,277.93	$1,535,541.02

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, DECEMBER 31, 1998

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [20]
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,337,006	3,964,800	105,600
DQ8	12	AD5	05/15/05	4,260,758	2,208,958	2,051,800	13,000
DR6	10-3/4	AG8	08/15/05	9,269,713	6,844,113	2,425,600	73,600
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5 [9]	11-3/4	912800 AA7	11/15/14	6,005,584	2,951,984	3,053,600	49,600
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	10,830,999	1,836,800	144,160
DS4	10-5/8	AC7	08/15/15	7,149,916	6,984,156	165,760	33,600
DT2	9-7/8	AE3	11/15/15	6,899,859	6,141,459	758,400	393,600
DV7	9-1/4	AF0	02/15/16	7,266,854	7,154,054	112,800	154,400
DW5	7-1/4	AH6	05/15/16	18,823,551	18,561,951	261,600	24,800
DX3	7-1/2	AK9	11/15/16	18,864,448	17,799,168	1,065,280	110,000
DY1	8-3/4	AL7	05/15/17	18,194,169	9,085,049	9,109,120	924,320
DZ8	8-7/8	AM5	08/15/17	14,016,858	10,312,858	3,704,000	1,763,200
EA2	9-1/8	AN3	05/15/18	8,708,639	3,364,639	5,344,000	803,200
EB0	9	AP8	11/15/18	9,032,870	2,086,070	6,946,800	66,000
EC8	8-7/8	AQ6	02/15/19	19,250,798	4,665,198	14,585,600	454,400
ED6	8-1/8	AR4	08/15/19	20,213,832	19,025,032	1,188,800	458,560
EE4	8-1/2	AS2	02/15/20	10,228,868	5,602,868	4,626,000	164,400
EF1	8-3/4	AT0	05/15/20	10,158,883	2,509,923	7,648,960	347,200
EG9	8-3/4	AU7	08/15/20	21,418,606	5,100,846	16,317,760	191,520
EH7	7-7/8	AV5	02/15/21	11,113,373	10,196,573	916,800	163,200
EJ3	8-1/8	AW3	05/15/21	11,958,888	6,415,208	5,543,680	309,760
EK0	8-1/8	AX1	08/15/21	12,163,482	8,414,362	3,749,120	344,640
EL8	8	AY9	11/15/21	32,798,394	11,304,244	21,494,150	506,500
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,595,190	1,757,600	274,400
EN4	7-5/8	BA0	11/15/22	10,699,626	2,758,826	7,940,800	100,800
EP9	7-1/8	BB8	02/15/23	18,374,361	10,990,361	7,384,000	163,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,817,396	4,091,648	30,016
ES3	7-1/2	BD4	11/15/24	11,469,662	2,400,542	9,069,120	153,840
ET1	7-5/8	BE2	02/15/25	11,725,170	2,771,570	8,953,600	251,200
EV6	6-7/8	BF9	08/15/25	12,602,007	8,653,527	3,948,480	119,360
EW4	6	BG7	02/15/26	12,904,916	12,557,716	347,200	52,200
EX2	6-3/4	BH5	08/15/26	10,893,818	9,114,618	1,779,200	319,200
EY0	6-1/2	BJ1	11/15/26	11,493,177	8,800,377	2,692,800	38,400
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,422,471	2,033,600	208,000
FA1	6-3/8	BL6	08/15/27	10,735,756	10,078,156	657,600	0
FB9	6-1/8	BM4	11/15/27	22,518,539	22,100,939	417,600	59,200
FE3	5-1/2	BP7	08/15/28	11,776,201	11,773,801	2,400	0
FF0	5-1/4	BV4	11/15/28	10,947,052	10,947,052	0	0
Total Treasury Bonds				503,382,054	335,427,176	167,954,878	9,369,076

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [20]
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 XE7	A	8-7/8	912820 AR8	02/15/99	9,719,623	6,334,023	3,385,600	219,200
XN7	B	9-1/8	AS6	05/15/99	10,047,103	4,755,903	5,291,200	97,600
XW7	C	8	AT4	08/15/99	10,163,644	5,772,694	4,390,950	29,125
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	5,868,360	4,905,600	56,000
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	7,558,633	3,114,400	20,400
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,206,376	0	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,855	15,633,855	0	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,150,630	5,345,600	33,600
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,580,032	0	0
4J8	AE	5-3/8	DB0	06/30/00	14,939,057	14,939,057	0	0
4M1	AF	5-3/8	DD6	07/31/00	18,683,295	18,683,295	0	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	6,965,446	4,115,200	15,200
4Q2	AG	5-1/8	DF1	08/31/00	20,028,533	20,028,533	0	0
4R0	AH	4-1/2	DG9	09/30/00	19,268,508	19,268,508	0	0
4T6	AJ	4	DH7	10/31/00	20,524,986	20,524,986	0	0
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,998,082	4,521,600	42,800
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
4W9	AK	4-5/8	DL8	11/30/00	20,157,545	20,157,545	0	0
4X7	AL	4-5/8	DM6	12/31/00	19,477,410	19,477,410	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,801,602	3,511,200	8,000
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,306,083	4,092,000	152,700
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	9,017,585	3,321,600	102,400
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,547,142	4,678,960	168,240
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,245,597	2,468,800	33,600
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,228,615	1,630,400	38,400
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,919,780	200,800	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,907,939	654,752	34,496
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,126,779	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,559,028	452,000	0
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,852,263	0	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	18,625,785	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,737,477	217,600	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,371,572	68,800	71,200
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,347,267	999,200	182,400
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,806,914	27,840	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,924,586	33,600	1,600
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,612,803	24,000	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,190,961	0	0
4V1	D	4-3/4	DK0	11/15/08	13,487,775	13,487,775	0	0
Total Treasury Notes					1,026,625,204	968,241,758	58,383,446	1,306,961
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,219,795	17,219,795	0	0
2M3	A	3-3/8	BV8	01/15/07	16,310,130	16,310,130	0	0
3T7	A	3-5/8	CL9	01/15/08	17,064,732	17,064,732	0	0
Total Inflation-Indexed Notes					50,594,658	50,594,658	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:		Interest Rate:						
912810 FD5		3-5/8	912803 BN2	04/15/28	17,041,948	17,041,948	0	0
Total Inflation-Indexed Bonds					17,041,948	17,041,948	0	0
Grand Total					1,597,643,863	1,371,305,539	226,338,324	10,676,037

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at http://www.publicdebt treas.gov. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* $500 thousand or less.

[1] Computed on true discount basis.

[2] These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

[3] The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-Indexed securities.

[4] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

[5] Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to $5,950,000 million.

[6] Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

[7] For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

[8] See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

[9] Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

[10] Redeemable on demand.

[11] Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

[12] Redeemable after 6 months from issue date at option of owner.

[13] The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

[14] Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

[15] Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[16] Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

[17] Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

[18] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

[19] The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

[20] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

[a] All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

[b] Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

[c] The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

[d] Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

[e] These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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